

Fedrigoni reports full-year 2025 results: revenues up 3% and adjusted EBITDA up 5% year on year A resilient performance delivered against a backdrop of pronounced macroeconomic and geopolitical uncertainty

Fedrigoni, the recognized global leader in paper solution provider for the luxury packaging and premium wine labels, ranks second in fine arts and drawing papers with its distinctive brand Fabriano and among the top five producers of RFID inlays, recorded 1.9 billion revenues in 2025, and an adjusted EBITDA of €303 million, demonstrating a strong resilience in a context of disrupted global environment.

Milan, 28 May 2026 – Fedrigoni, a global leader in premium paper-based solutions for luxury packaging and fine wine labels, the second-largest producer of fine art and drawing papers through its Fabriano brand, and among the five largest manufacturers of RFID inlays worldwide, reports its results for the 2025 financial year. The Group closed the year with revenues of €1.9 billion and adjusted EBITDA of €303 million, up 3% and 5% respectively on the prior year. The result reflects a balanced contribution across the Group's business units and geographies and underscores the resilience of Fedrigoni's diversified portfolio in a demanding global environment.

Fedrigoni's international footprint remained a defining feature of its performance. Italy accounted for 18.4% of revenues, while the remaining 81.6% was generated internationally, comprising 45.2% across the rest of Europe and 36.4% across the rest of the world. By business, the combined Self-Adhesives and RFID operations contributed 64% of revenues, while Special Papers accounted for the remaining 36%, confirming the complementary strength of the Group's two core platforms.

The Group's performance reflects sustained focus on its core strategic priorities: delivering superior product quality and customer service across all markets, completing the integration of the 17 acquisitions concluded since 2018, and pursuing growth opportunities in both established and adjacent markets. In parallel, Fedrigoni continued to enhance operational efficiency and optimise its cost base, with the objective of expanding market share and profitability while reinforcing the foundations for sustainable, long-term value creation.

Sustainability remained central to Fedrigoni's strategy throughout 2025. Guided by its 2030 ESG agenda, the Group advanced its efforts to reduce greenhouse gas emissions, to optimise its product portfolio through eco-design and circular economy principles, to ensure responsible sourcing, and to strengthen the stewardship of natural resources, including biodiversity, while maintaining workplace safety as a leading priority. These efforts were recognised through a series of third-party endorsements. In 2025, Fedrigoni was admitted to the CDP A List, placing it among the top 4% of companies worldwide for environmental management as assessed by the Carbon Disclosure Project. The Group was also awarded the EcoVadis Platinum Medal for the fourth consecutive year and achieved a score of 74 in the S&P Global Corporate Sustainability Assessment, ranking among the top three companies in its sector globally.

Full details are available in the [Annual Report 2025](#).



Fedrigoni

Founded in Verona in 1888, Fedrigoni is now the world's referent manufacturer in specialty papers for luxury packaging and premium wine labels, the third-largest player in the self-adhesive materials market, second in fine arts and drawing papers with the Fabriano brand, and among the top five producers of RFID inlays. With nearly 6,000 people across 28 countries and 73 facilities including production plants, slitting and distribution centers, the Group sells and distributes more than 25,000 products in 132 countries. For more information: www.fedrigoni.com

For further press information:

Stefania Vicentini, +39 335 5613180, sv@dicomunicazione.it

