

FEDRIGONI

Company Presentation

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Group overview

Founded in **1888** in Verona, Italy, Fedrigoni is today synonymous with excellence in the world of labels and self-adhesive materials, special papers for luxury packaging and other creative solutions, RFID/NFC.

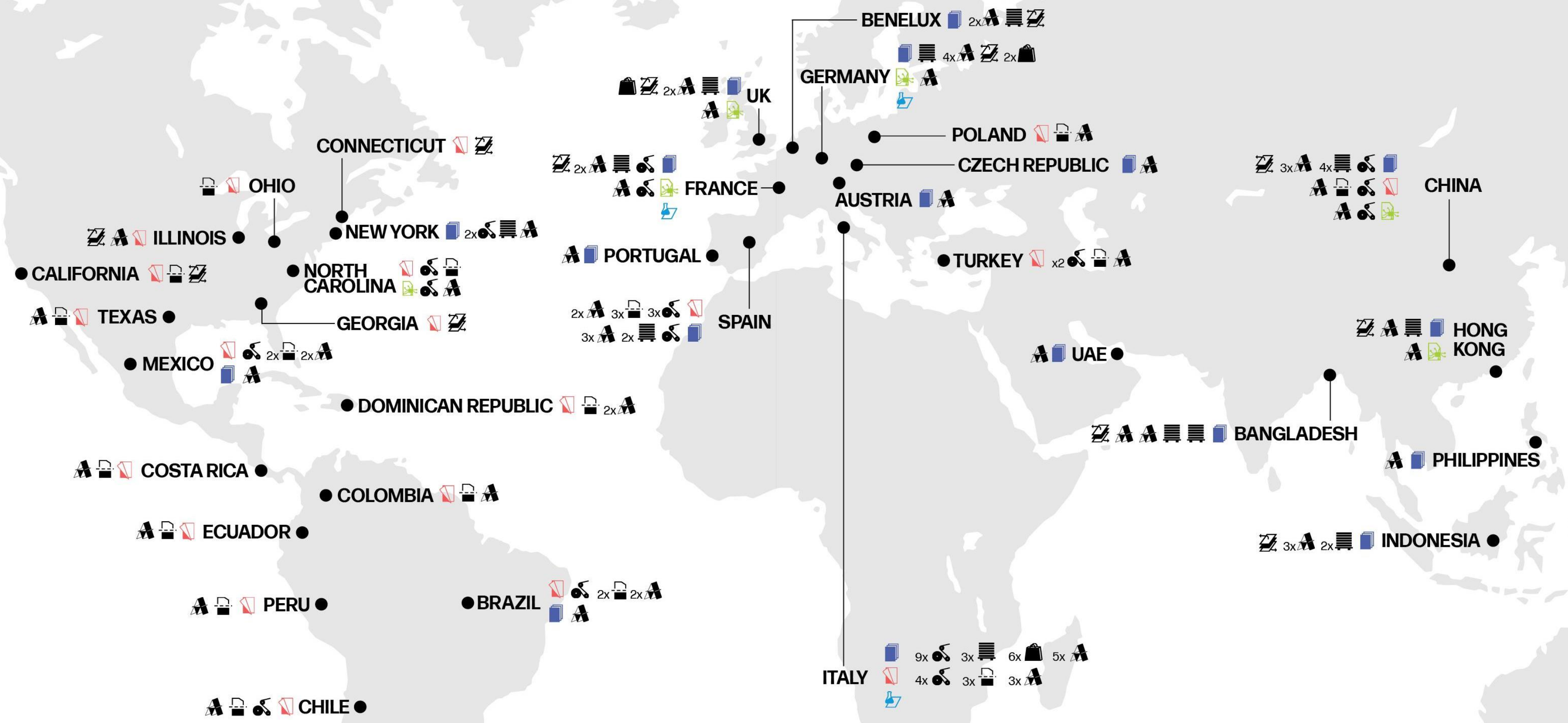
With about **6,000 employees** in **28 countries** and **25,000 products**, Fedrigoni sells and distributes in **132 countries** and, thanks to recent acquisitions, has gained the positions of first global player in wine labels and specialty papers for luxury packaging, second in art and design papers, and third in premium self-adhesive materials.

We guarantee the same excellence and commitment to sustainability at a global scale, with offices and warehouses all over the world.



Where we are

-  **SPECIAL PAPERS**
-  **14 PRODUCTION SITES**
-  **20 WAREHOUSES**
-  **34 OFFICES**
-  **11 DISTRIBUTORS**
-  **9 BOUTIQUES**
-  **SELF-ADHESIVE MATERIALS**
-  **15 PRODUCTION SITES**
-  **25 SLITTING CENTERS**
-  **22 OFFICES**
-  **5 DISTRIBUTORS**
-  **RFID**
-  **3 PRODUCTION SITES**
-  **6 OFFICES**
-  **3 INNOVATION CENTERS**



Management Team



Marco Nespolo
Chief Executive Officer



Monica Magrì
Chief Human
Resources Officer



Davide Bustreo
Chief Financial Officer



Alessandro Baroni
Corporate Development
Director



Fulvio Capussotti
Executive Vice President
Special Papers, RFID and
Innovation & Chief
Sustainability Officer



Rodrigo Lacerda
Executive Vice President
Self-Adhesives Business
Unit



Alessandro Gaiati
Chief Procurement Officer



Gionata Berna
Chief Information Officer

Fedrigoni strategy: BEYOND TOMORROW

Purpose

Elevating Creativity

Make materials a source of creative possibilities for brands everywhere

Vision

We strive to become the global leader in sustainable and innovative labels, self-adhesives and papers for premium specialty packaging and creative solutions.

Mission

To be the partner of choice of brands, creatives, converters and printers by providing sustainable premium products and superior customer experiences.

HOW WE GET THERE

Distinctive and premium product offering

Deliver the **best premium and sustainable** solutions.
Continue to **innovate**, create opportunities both in existing and new markets.

Superior customer intimacy and experience

Build unique **relationships** with customers and end-users.
Understand and respond to their needs and provide an outstanding yet personalised service and experience

Operational Excellence

Continually improve our **industry-leading operations**, supply chain and sourcing.
Maintain **agility, efficiency and flexibility** in our production as we scale.

Recognised industry consolidator

Acquire and integrate companies to **expand globally, add capabilities and technologies**, and **enter adjacent/new markets**.

Performance culture and people growth accelerator

Lead the industry by **caring for our people**.
Attract, engage, develop, recognise and boost opportunities for everyone to **collectively make a difference**.

ESG* informs everything we do

*Environment, Social, Governance.

Deliver growth sustainably. Lead the transformation of our industry, by leveraging diverse talents, managing our business ethically, and innovating with cutting-edge, environmentally friendly solutions and constantly reducing our footprint on carbon, waste and water.

Our culture

Discover extraordinary every day

Our behaviours:

Strive for excellence

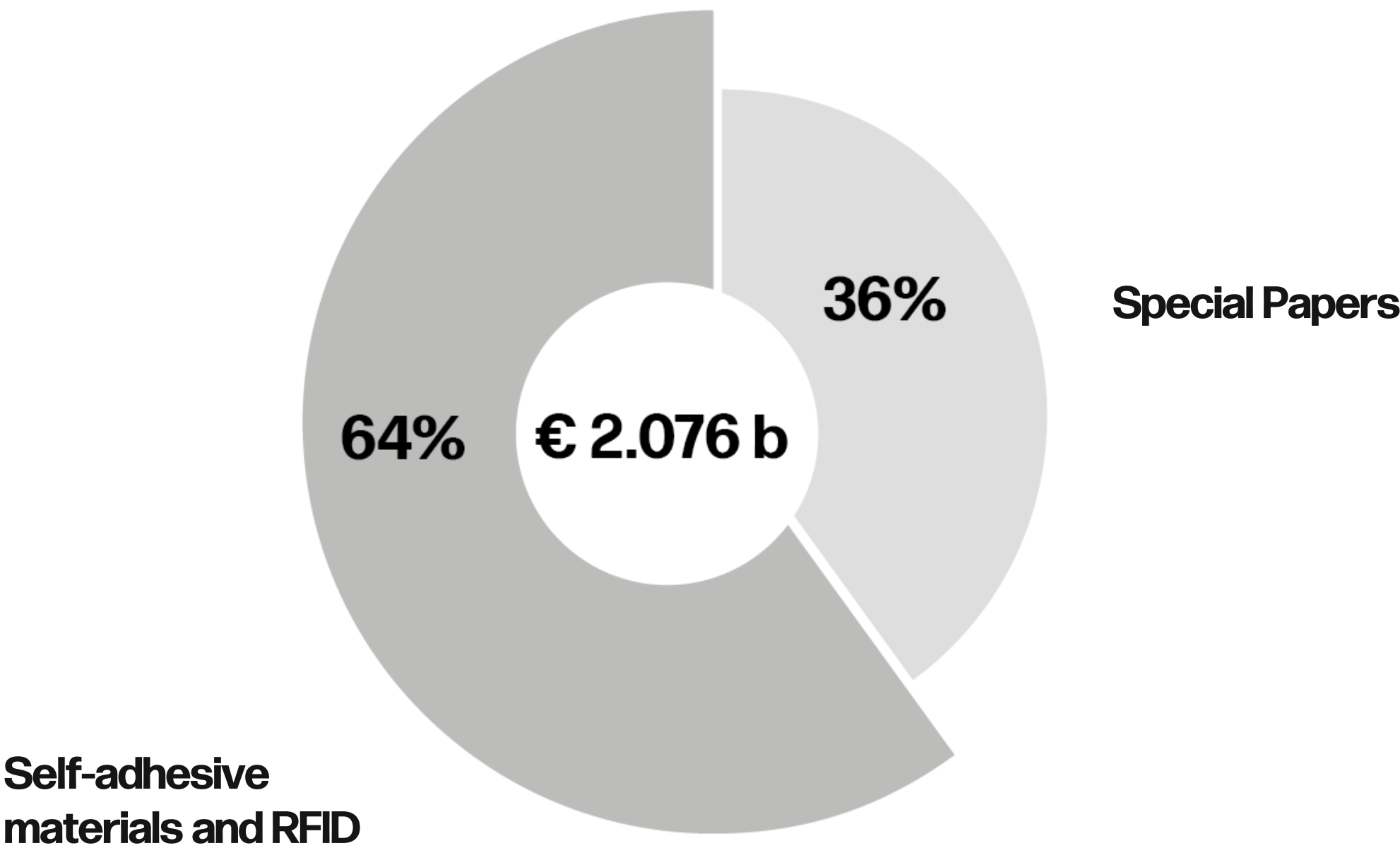
Foster partnership

Embrace transformation

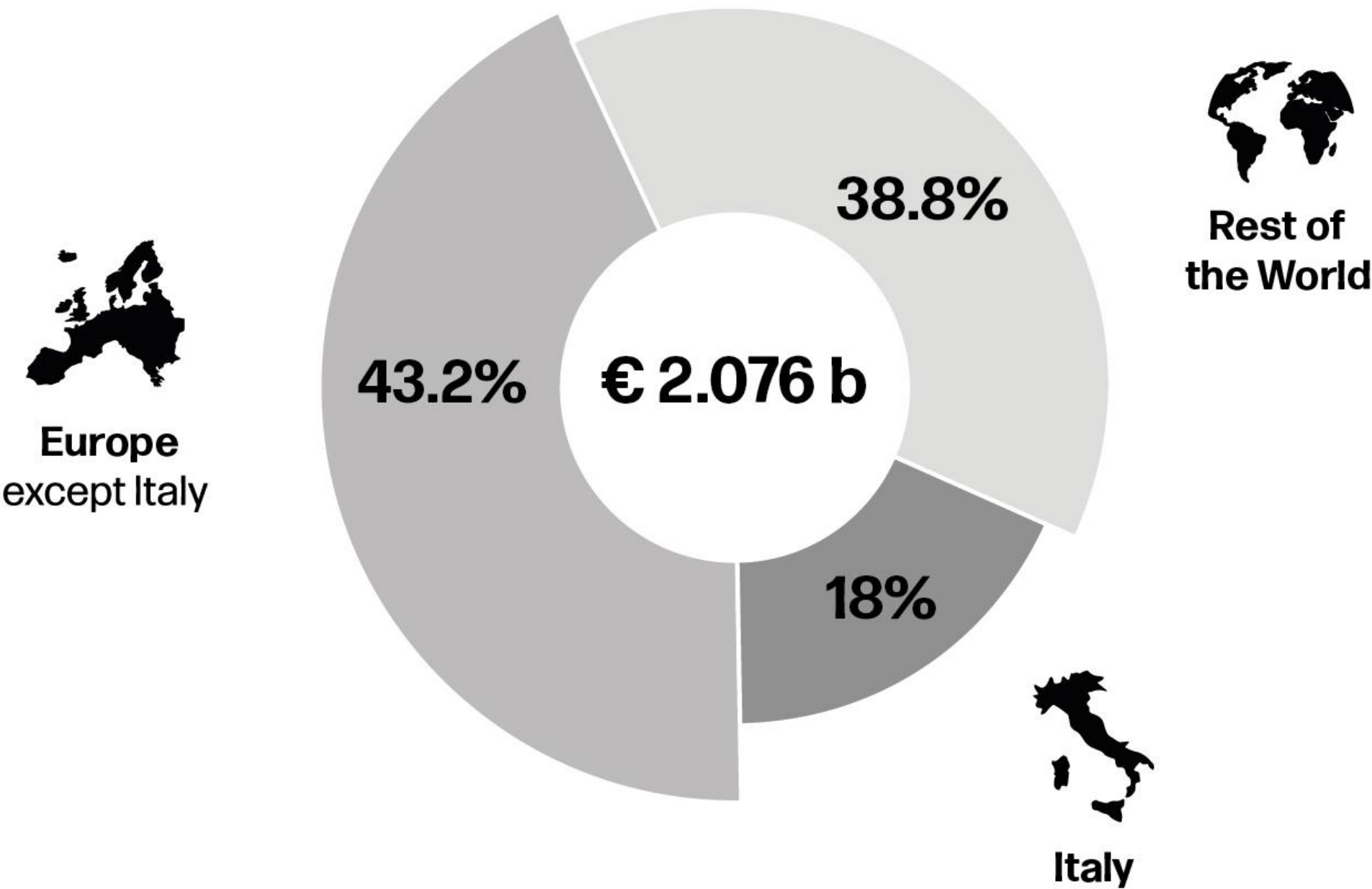
2024 Group Turnover & Business Profile

Source: Financial Statement 2024 (excluded Office business)
Adjusted Pro Forma Sales Revenues €2.076 Billion
Adjusted Pro Forma EBITDA: €380 Million

Adjusted Pro Forma Sales Revenues by business



Adjusted Pro Forma Sales Revenues by geography



Our Numbers

Source: Financial Statement 2024
(excluded Office business)

2.076

Billion € Adjusted Proforma
Sales Revenues

Almost

6,000

People

380

Million € Adjusted Proforma
EBITDA

Present in

28

Countries

25,000

Products

Sells to

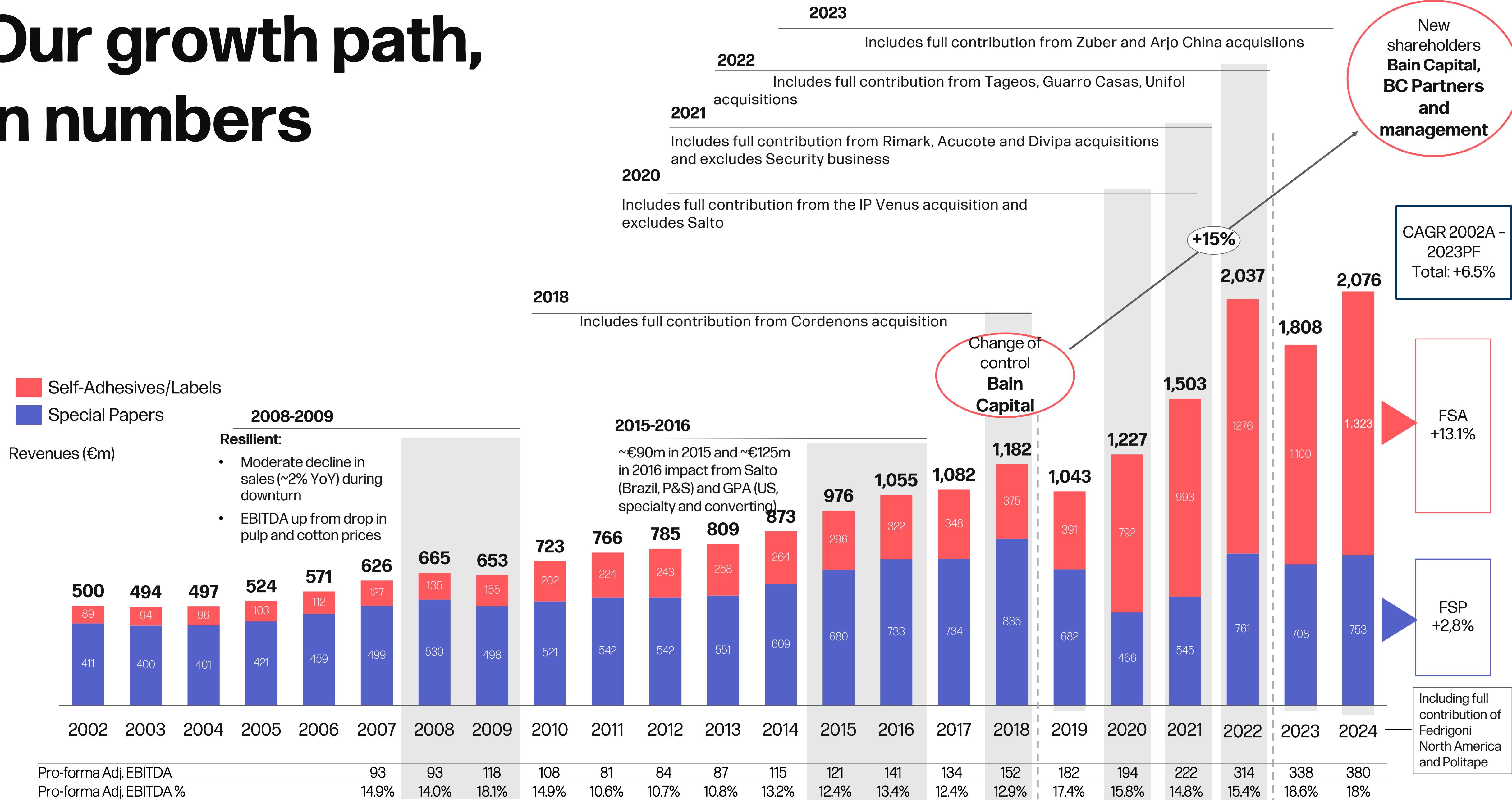
132

Countries










73

Production sites, Slitting
and Distribution Centers

Our growth path, in numbers



Leading position in attractive premium niche markets

PRODUCT	END MARKET	MARKET POSITION	
 Self-adhesive materials	Wine and Spirits, Home and Personal Care, Premium Food, Pharma	 Global Wine	 Global Self-adhesives
 Specialty Papers	Luxury packaging (rigid carton and shopping bags) and Creative Communication	 Global Luxury Packaging	 Europe Fine Paper
 Art & Drawing	Students, Artists, Hobbyists	 Global Art & Drawing	
 RFID	Apparel and Footwear, Food and groceries, Automotive, Aviation, Healthcare and Pharma, Logistics, Industrial Manufacturing, Public transportation and ticketing, Electronics	TOP 5 Global	

Source: market positions taken from a leading paper industry consulting firm report.

History and growth path



1888

Giuseppe Antonio Fedrigoni founds the first paper mill in Verona.



1989

Arconvert is born, a new player in the world of premium self-adhesive papers.



2002

The historic **Fabriano** brand, founded in 1264, becomes part of the Fedrigoni Group.



2018

Bain Capital becomes majority shareholder of Fedrigoni Group. The **Cordenons Group** is acquired, strengthening the Paper business unit.



2020

The acquisition of **IP Venus** strengthens Fedrigoni's position as the 2nd largest manufacturer of self-adhesive materials in Latin America.



Feb 2022

The acquisition of **Divipa** strengthens the Group's by increasing its production capacity of self-adhesive materials



Jul 2022

BC Partners partners with Bain Capital to drive the next chapter of Fedrigoni Group's growth.

1938

Fedrigoni realizes the first M&A by purchasing the Varone paper mill (TN).

1993

Manter in Girona (Spain) is acquired, expanding the Self-Adhesives business unit.



2015

GPA is acquired, expanding Fedrigoni's presence in the United States.



2020

Ritrama is acquired, strengthening the presence of Fedrigoni Group in the self-adhesive materials market segment.



2021

The **Acucote** acquisition is a further step in Fedrigoni's expansion in North America;



Rimark is acquired, strengthening Fedrigoni's presence in Mexico. Fedrigoni, in a joint venture with **Tecnoform**, is 70% owner of a Newco that produces solutions for thermoformed cellulose packaging.



Mar 2022

Tageos becomes part of the Group and Fedrigoni enters the segment of RFID inlays and tags



History and growth path



Jul 2022

Acquisition of **UNIFOL**, based in Istanbul, a leading technological company that has developed innovative, resistant and long-lasting PVC films for 3D applications on large surfaces.

GUARROCASAS

Oct 2022

Acquisition of **Guarro Casas**, a highly specialized company in the production of quality papers, in particular for bookbinding and creative applications. It is a market leader in high added value finishing for luxury packaging, publishing and security applications.

éclose

Dec 2022

Resulting from the joint venture between Fedrigoni and Tecnoform, Éclose is the groundbreaking solution created with eco-friendly thermoformed pulp, offering three-dimensional interiors for boxes and cases of perfumes, cosmetics, products and high-end items.



Jan 2024

Acquisition of **Arjowiggins China**, a Quzhou-based manufacturer of translucent specialty papers increasingly used as plastic substitutes. **Acquired the remaining 30% of Éclose**, now entirely owned by Fedrigoni Group. **Acquired a minority stake in SharpEnd**, a pioneer in connected solutions with an industry-leading SaaS (software as a service) platform.



May 2024

Acquisition of a majority stake in **POLI-TAPE Group**, internationally recognized manufacturer of graphic applications (ie. textile, signage, digital printing and specialties) with production facilities in Germany and Italy and a distribution center in USA (Oklahoma).

Sep 2022

Signing of a manufacturing partnership with **Mohawk Fine Papers, Inc.** to expand our range of specialty papers globally. A company with which we share craftsmanship, innovation and a sustainable approach.



Nov 2022

Acquisition of **Zuber Rieder**, an independent French company with 140 years of experience, specializing in high-end and innovative papers, primarily intended for the wine and spirits sector.

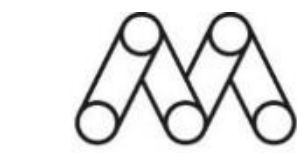


Feb 2023

Acquisition of an **R&D Lab in Grenoble (France)**, specialized in testing/prototyping RFID, printed electronics, and advanced research on paper substrates. **Manufacturing partnership** with **Arjowiggins China**, a specialty paper producer specialized in **translucent papers** in Quzhou (China). Both companies were formerly part of the Arjowiggins Group.

Feb 2024

Acquisition of some assets of Mohawk to strengthen our presence in the North America market in the high-end special papers and fine digital printing. The deal will allow us to increasingly meet our customers need of a local-to-local supply chain model.



mohawk
Part of Fedrigoni Group

Feb 2025

Fedrigoni invests in Papkot, an innovative start-up that has developed the first at-scale coating technology, fully biodegradable and recyclable, plastic-free and fluorine-free, eliminating plastic from single-use packaging.



FEDRIGONI

A woman with reddish-brown hair tied up, smiling broadly in a workshop or office setting. The background is blurred, showing shelves and equipment. The text "Our Culture" is overlaid in white.

Our Culture

FEDRIGONI

Discover extraordinary every day



Succeeding
together



Unleashing
opportunities



Living
your passion



Accelerating
experiences



Empowering
excellence

BEHIND US more than 130 years of rich heritage and passion for paper. ALONGSIDE US, over 6,000 leading experts, specialists and dedicated people from all over the world. AHEAD OF US a strong ambition to amaze the world by transforming our industry, achieving new levels of innovation, elevating creativity and building a sustainable future while growing rapidly.

How do we bring our culture in action?

Thanks to our Fedrigoni Behaviors. They are our north star.



Strive for
excellence

DRIVE to excel by raising the bar, making well considered decisions and getting things done.



Foster
partnership

CONNECT the broader community and enable people growth



Embrace
Transformation

PROMOTE opportunities to accelerate Fedrigoni transformation



Our Sustainability journey

FEDRIGONI



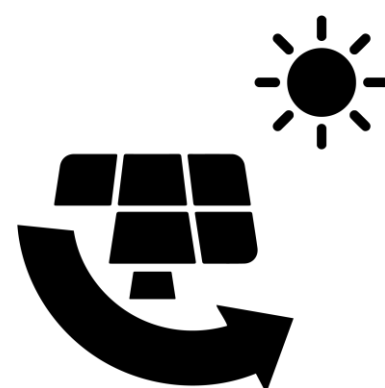
Making Progress

In Fedrigoni Group, we strive to elevate creativity for brands, creatives, converters, and printers.

We adopt a measurable approach, built on strong foundations of compliance, sustainable and innovative business practices.

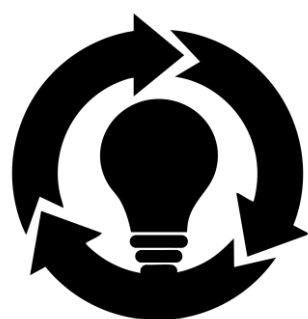
We aim to make progress every day among the entire value chain, by setting together the new standards for a collective responsible growth for people and the planet.

Our Sustainability key pillars



ENABLE THE ENERGY TRANSITION

We have a strong decarbonization path to ensure a significant reduction in emissions along the lifecycle of our products, through less use of fossil fuels by 2030, aiming to achieve full carbon neutrality by 2050.



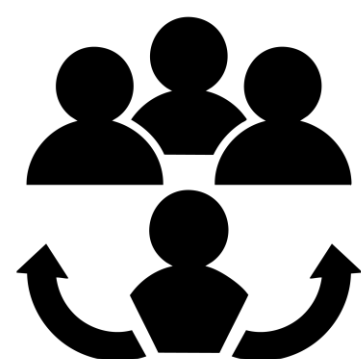
EMBRACE ECODESIGN & CIRCULAR APPROACH

We aim to challenge industrial practices by embracing innovation towards circular economy principles and eco-design. Our focus is to ensure optimal end-of-life solutions and reduce the carbon footprint of our products, utilizing alternative materials and making our processes more efficient, reducing the carbon footprint of our materials.



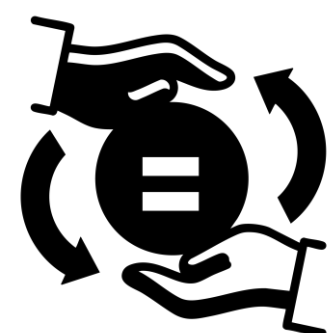
PRESERVE NATURE

Beyond addressing carbon emissions, we strive to reverse biodiversity loss throughout our operations and supply chain. We source only raw materials from responsibly managed forests and are committed to achieving Net Zero Deforestation by 2030. We focus on enhancing water-use efficiency and treatment quality, eliminating the use of all hazardous substances in our processes and products.



MAKE OUR PEOPLE GROW & ENGAGE LOCAL COMMUNITIES

We care for our people by fostering a culture of health and safety in the workplace and we are dedicated to accelerate talent while providing equal opportunities for everyone. We enable Fedrigoni people to grow and make a difference. We also aim to create shared value within the local communities where we operate, making a lasting impact through everything we do.

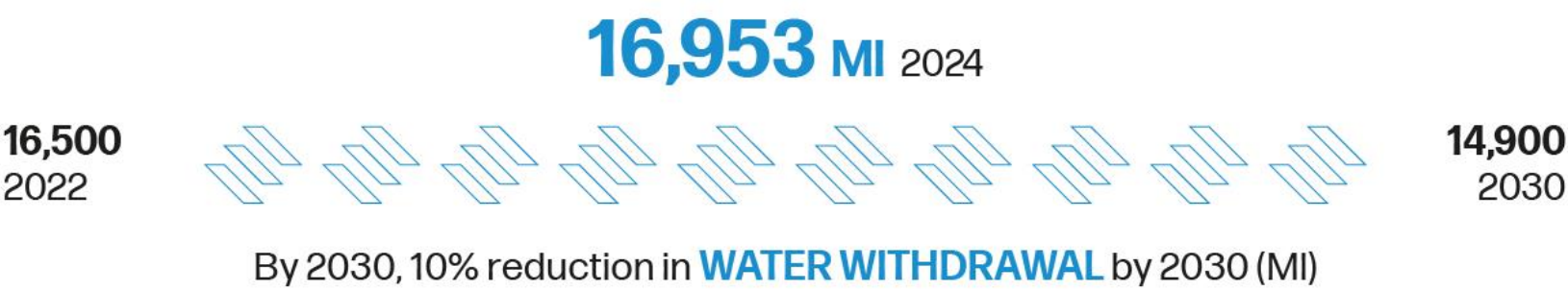
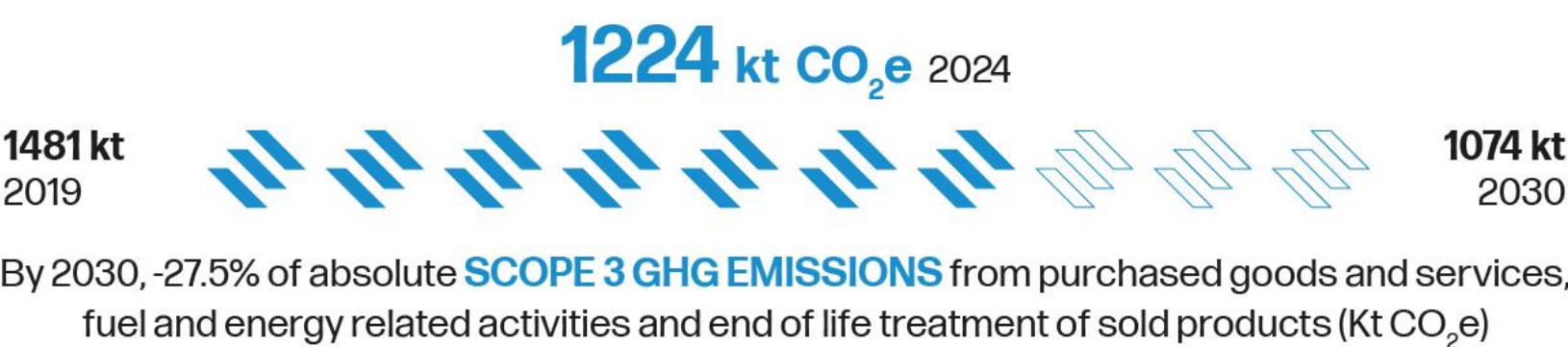


LEAD ON BUSINESS ETHICS & HUMAN RIGHTS

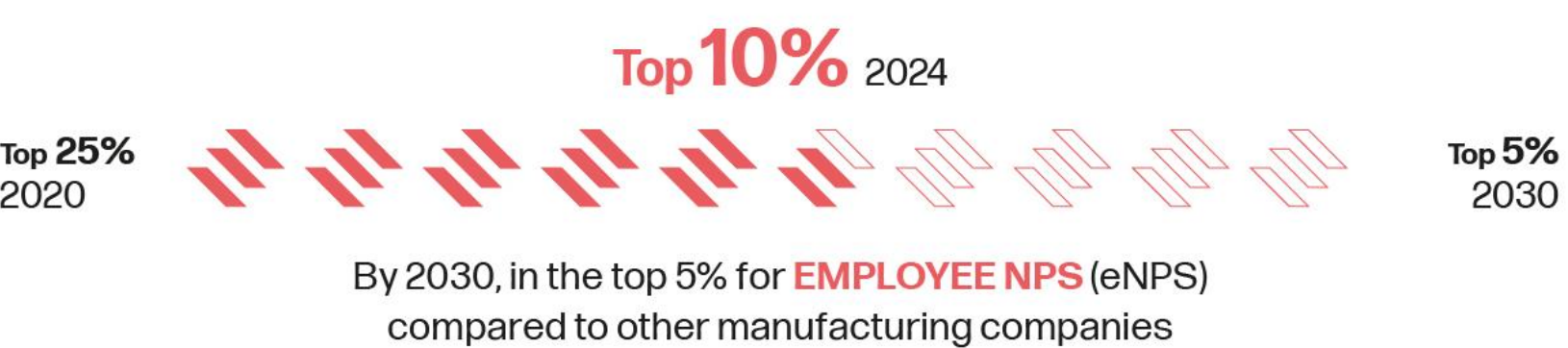
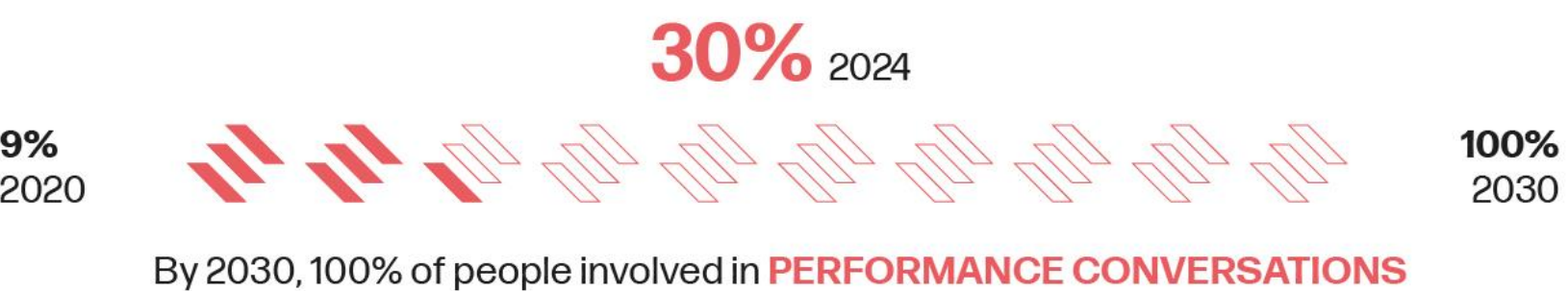
We go beyond regulations, ensuring that our decisions reflect a strong sense of responsibility. We are committed to continuously improve our processes, and to engage suppliers and business partners to foster a culture of integrity and accountability towards the whole value chain. Safeguarding human rights is at the core of everything we do, and it extends to all areas of our operations: our people, contractors, suppliers, and local communities.

2030 ESG targets & 2024 results

ENVIRONMENT



SOCIAL



GOVERNANCE



ESG Ratings' scores

The logo for S&P Global, featuring the text "S&P Global" in a bold, sans-serif font. The "S&P" is in red and "Global" is in black.

In 2024 we improved our Score by 10 points, reaching **71** in the **S&P Global Corporate Sustainability Assessment (CSA)** and a **Global ESG** score of **74**.



In 2024 EcoVadis awarded us the Platinum Medal for the third consecutive year, placing us in the **top 1%** of the best companies in our industry worldwide, with a score of 90/100. Since 2023 we became **Leader in the Carbon category**, awarded as a company with the best-in-class GHG management system and strong decarbonization ambition with approved science-based targets.



In 2024 we participated for the first time in the **CDP** (Carbon Disclosure Project) questionnaire as a public discloser, obtaining **B** rating in the **Climate, Forests** and **Water** security questionnaires .

Endorsement & Membership

WE SUPPORT



Since 22 April 2021 we have been part of the UN initiative that coordinates and certifies the contribution of companies worldwide towards the 2030 targets and achieving the 17 SDGs.



Along with CELAB, international NGO with members in the self-adhesives industry, we are actively promoting the ecological transition of our products in the Self-Adhesives division.



We are a Member of the Ellen MacArthur Foundation's Network, whose mission is accelerating the global transition to a circular economy, driving change through design.

The image shows a modern architectural complex. On the left, a dark building features a large section of white horizontal slats. Above this section, the words 'INNOVATION CENTER' are written in white capital letters. To the right of this section is a dark vertical pillar with a white shield-shaped logo. Further right is a white building with 'FEDRIGONI' written in large black letters on its upper facade. The sky is overcast and grey. In the foreground, there is a paved area with white parking lines, a small green tree, and parts of a white and a blue car. The overall tone is professional and modern.

Our Innovation journey



At Fedrigoni, innovation is a strategic approach aimed at adding value across all businesses while supporting sustainability.

We focus on **recycled materials, alternative fibers, and compostable solutions**, alongside developing **paper-based alternatives to single-use plastics, recyclable packaging, and a transparent, sustainable supply chain** to minimize our environmental impact.

To drive this forward, we are building an **open innovation ecosystem** that connects universities, research centers, suppliers, and startups.

Central to this effort is the Fedrigoni Innovation Powerhouse (Verona-Italy), which serves as a hub for technological progress, product development, and collaboration with industry partners to test and scale new solutions.

Innovation key areas

RECYCLED & RECYCLABLE MATERIALS

Respectfully of product quality and **technical required performances** in every application.

ALTERNATIVE & UPCYCLING FIBERS

Use of **alternative fibers** to substitute pulp:

- **Natural** alternatives from different sources;
- MFC and Nanocellulose
- **Byproducts** from other manufacturing processes to '**close the loop**' for specific ensuring circularity - from textile and agricultural.

COMPOSTABLE MATERIALS

Compostable material to **improve** overall **lifecycle impact** of packaging

- Bio / Compostable
- Bio-based film

PRODUCT END OF LIFE

Recyclability easily detachable wash-off labels to enable **mono-materiality** and recycling;
Linerless Adhesives
Sustainable product's nobilitations
New production processes;
Sustainable chemicals and processing aids;

PLASTIC TO PAPER

Substitution of plastic with paper-based products in new applications:

- Transparent/see-through
- Barrier paper for primary and secondary;
- Hybrid substrates with improved mechanical features
- Composite / multi-layer packaging
- Traslucent
- Molded packaging / Thermophorming
- Other (e.g. disposables)

TRANSPARENT & SUSTAINABLE SUPPLY CHAIN

Relevance of communication and transparent disclosure of ESG practices throughout the supply chain

- External Certifications
- LCA
- Environmental origin and footprint traceability;
- Carbon-neutral products

Verona Innovation Center (Italy)

In 2023, we inaugurated our **Innovation Center in Verona**, a **3,000-square-meter** space designed to foster open innovation between companies, universities and start-ups.

The Innovation Center features dedicated spaces for idea exchange, cross-pollination, and open innovation, where students, academics, graphic and marketing agencies, and creative professionals can collaborate and share knowledge.

A key element of the Innovation Center is its role as a hub for PhD students, facilitating academic collaboration and the materialization of open innovation.



Voiron R&D Lab

The acquisition of a dedicated research and development centre in Voiron (France) -complementing the Verona Innovation Center- allows Fedrigoni to enhance its capabilities in **testing and prototyping RFID, printed electronics, and advanced research on paper substrates**.

Thanks to this deal the Group will also boost its innovation capability in the field of alternative pulp-based materials, benefiting from the relationships with the existing ecosystem, particularly in the Grenoble area, with entities such as the International Paper Engineering School Grenoble INP - PAGORA and the Pulp and Paper Research & Technical Centre (CTP).





In collaboration with Easysnap Technology and Mars Food & Nutrition's MasterFoods, Fedrigoni developed Papersnap®, a fully recyclable, paper-based squeeze-on tomato sauce pack. This innovation supports the global move from plastic-to-paper, reducing single-use plastics while maintaining product freshness and convenience.

Papersnap® combines a high paper content with strong barrier properties and recyclability, illustrating how advanced materials can replace plastic packaging in a sustainable way.





In 2025 we acquired a minority stake in Papkot, an innovative start-up that developed the first at-scale coating technology, fully biodegradable and recyclable, plastic-free and fluorine-free, eliminating plastic from single-use packaging.

Papkot's proprietary coating platform offers fiber-based solutions compatible with existing paper and packaging production processes.

Papkot's advanced barrier technology ensures high resistance to water, grease, oil, and glycerol, while guaranteeing transparency and other customizable surface properties crucial for packaging applications.

All solutions are fully recyclable and free from harmful chemicals (PFAS).

More info: <https://www.papkot.com/>





Our products

FEDRIGONI

Solutions: What We Do

SPECIAL PAPERS



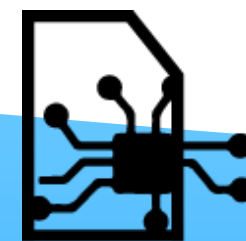
- Luxury Packaging
- Fine printing, Digital printing, Publishing, Corporate Identity
- Technical Papers (RFID and smart papers, special papers replacing plastic, playing cards, gift cards, and paper for labels)
- Art&Drawing
- School & Stationery
- Brand Protection
- Security papers

SELF-ADHESIVES



- Premium self-adhesive labels in roll format and offset sheets.
- Graphics film materials for advertising & promotion, signage, architecture, transportation, and automotive.
- Specialty Tapes solutions for automotive, transportation, appliances, electronics, building & construction and general industrial
- Brand Protection

High-tech RFID (UHF) and NFC products



- High-performance, premium-quality RFID inlays and tags in UHF (RAIN RFID) and HF (NFC) frequency bands
- Battery-free RAIN RFID sensor inlays and tags powered by Tagueos

The industries we serve



Fashion & Luxury



Jewelry & Watches



Beauty & Personal Care



Wine & Spirit



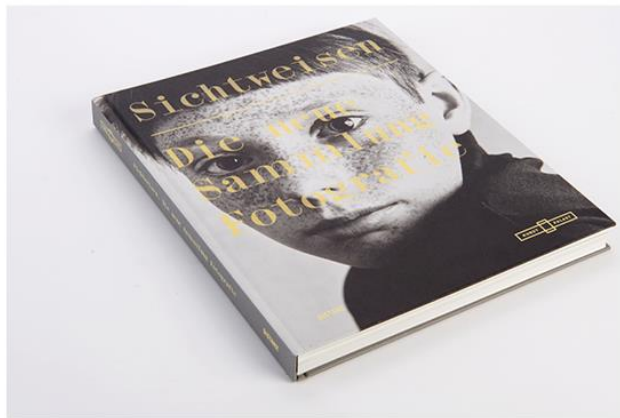
Hospitality



Food & Beverage



Museum



Publishing



Art & Drawings



Games
& Playing Cards



Government
Institution



Pharmaceutical



Advertising
& Promotion



Automotive



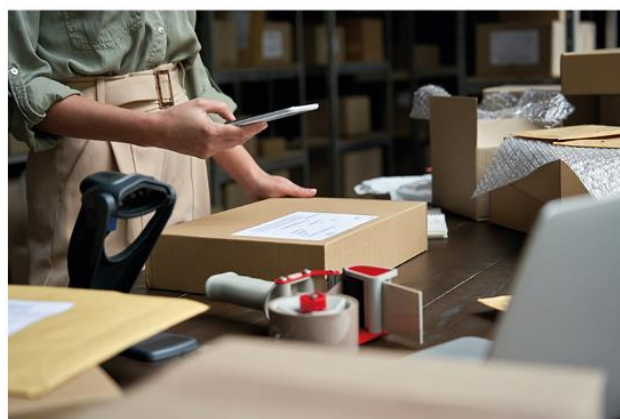
Industrial



Architecture
& Design



Retail



Transport & Logistic



SPECIAL PAPERS

FEDRIGONI

FEDRIGONI

SPECIAL PAPERS

Fedrigoni produces high-quality papers in Italy, Spain, France, the USA, and China. We offer a wide range of papers in various weights, colors, and textures, turning creative visions into reality. We emphasize technical expertise, exceptional service, continuous innovation, and sustainability, supporting the creation of bespoke designs. With a diverse selection of materials and a global reach, we transform ideas into unique experiences for luxury and premium publishing. Our offering includes hundreds of colors and over 6,000 paper solutions, covering all acquired brands like Fedrigoni, Fabriano, Cordenons and Mohawk, organized around four main pillars.

Discover more on <https://specialpapers.fedrigoni.com/>

THE FOUR MAIN PILLARS



LUXURY ECOSYSTEM

A wide range of specialty papers for top brands in the luxury sector for packaging and communication.



CREATIVE COMMUNICATION

Vertical for premium applications in publishing and printing, both traditional and digital.



TECHNICAL SOLUTIONS

All the most innovative solutions from RFID to smart papers, from special papers that replace plastic in many applications to playing cards, gift cards, and paper for labels.



ART AND DRAWING

Synonymous with high-quality papers, our leading brands offer products for drawing, writing, painting, printmaking and security. We uniquely produce paper using all three processes: handmade, mould-made, and fourdrinier made papers, fostering creativity and expression through innovative, all-Italian production.

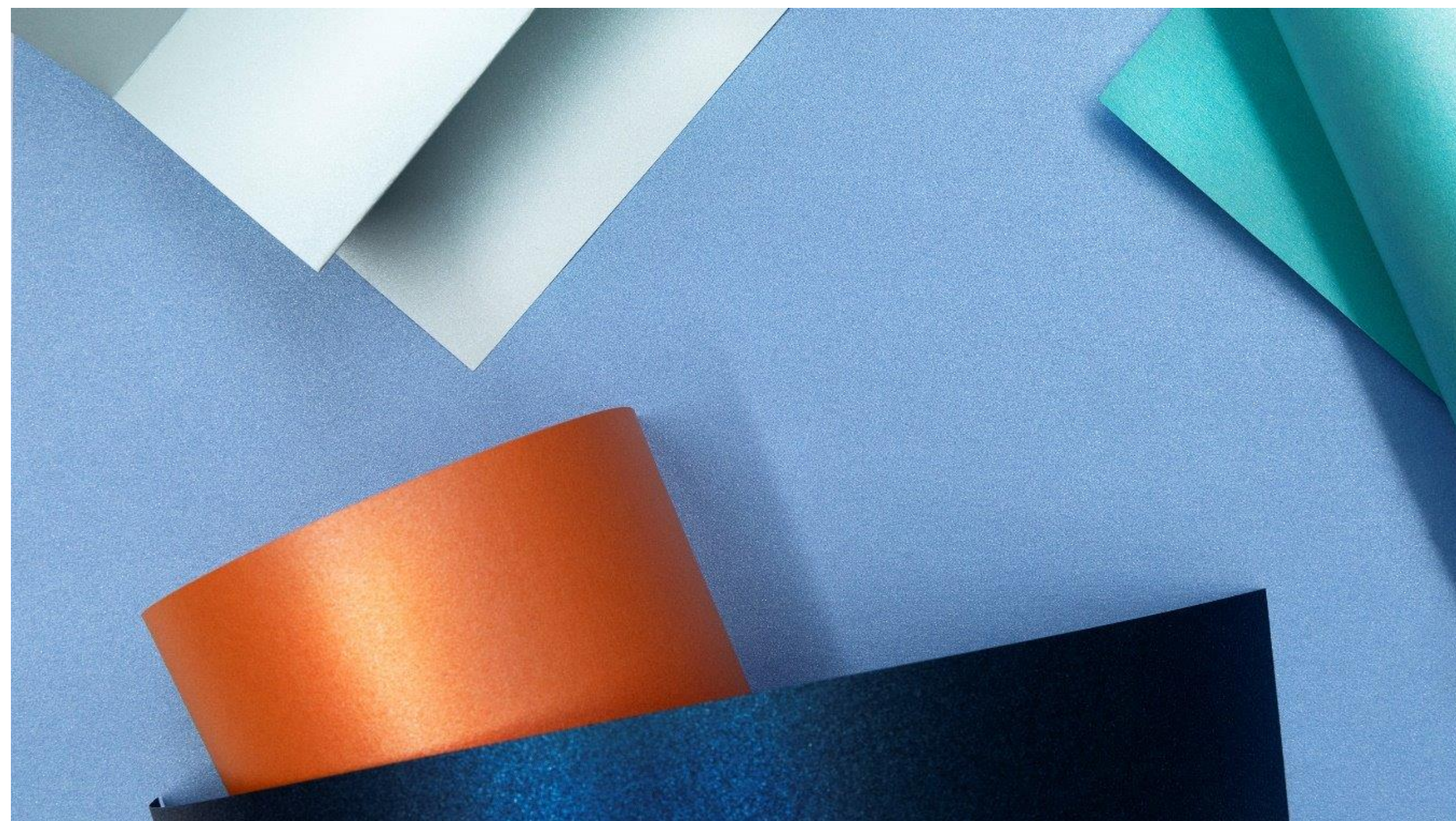


Since 1630 myCordenons has been creating graphic and technical papers that serve luxury applications: from packaging to coordinated communication and prestigious publishing.

An extremely flexible reality that satisfies the demands of every project, even the most unexpected and creative.

In addition to the wide range of 2,500 products, the brand stands out for being a partner of brands also with **bespoke projects**: unique and special papers created to meet specific needs.

Discover more: <http://www.mycordenons.com>



FABRIANO

Since 1264, artists such as Michelangelo, Beethoven, and Francis Bacon have chosen Fabriano paper for their masterpieces. Renowned for its Italian craftsmanship, Fabriano is a premium brand synonymous with expertise, quality, authenticity, and design.

It has been part of the Fedrigoni Group since 2002.

Fabriano produces paper through three distinct methods: the Fourdrinier machine, the traditional cylinder mold machine, and handmade paper.

The **Fondazione Fedrigoni Fabriano**, a non-profit organization based in Fabriano, is dedicated to advancing research and studies in paper, watermarking (filigranology), and related fields. It also supports the development and dissemination of paper sciences.

The foundation is housed in the historic Cartiere Miliani complex in Fabriano.

Learn more: <http://www.fabriano.com>





Magnani **1404** brings together the heritage and expertise of the historic Magnani Paper Mill - one of the oldest in the world.

The brand presents a portfolio of high-quality papers, and today has a flexible set-up that allow us to meet every customer's need. Its products are used for printmaking, fine arts, and prestige correspondence.

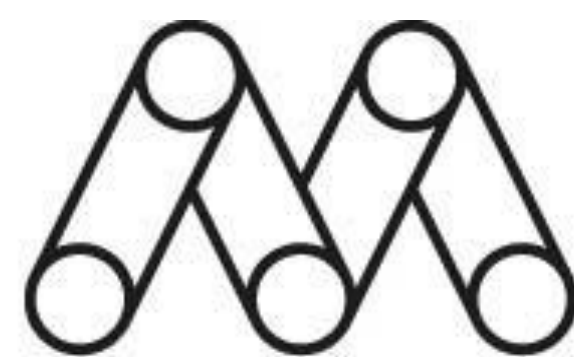


GUARROCASAS

Guarro Casas, part of Fedrigoni Group since 2022, is a Spanish company with over 300 years of history, highly specialized in the production of quality papers, especially for **book binding and creative applications**.

Thanks to its position as a market leader in high added value finishing for luxury packaging, publishing and security applications, we enrich the Fedrigoni offering portfolio with additional skills and technologies that are highly complementary to ours.





mohawk

Part of Fedrigoni Group

After 16 months of industrial partnership, to strengthen our presence in the **North America** market **we acquired in February 2024 some assets of Mohawk**, with whom we share core values such as the focus on innovation and sustainability, and solid know-how. Founded in 1931, the firm is a family-owned company that produces some of the best-known specialty papers for designers, brands, and printers.

We will now be able to produce and distribute to customers a wide range of Fedrigoni high value-added papers directly in North America and conversely expand access to Mohawk specialty papers internationally. We will thus increasingly support the strategies of our customers who favor nearshoring to reduce their environmental impact and minimize the risks of supply chain disruption.

Discover more: <https://www.mohawkconnects.com>





Zuber Rieder, part of the Fedrigoni Group since 2022, is an independent French company with a 140 years of know-how that manufactures high-end papers mainly for wine & spirit label facestock.

Applications where it holds numerous proprietary technologies, allowing us to supplement our already rich product portfolio both for papers for luxury packaging and those for high-end wine & spirit labels.

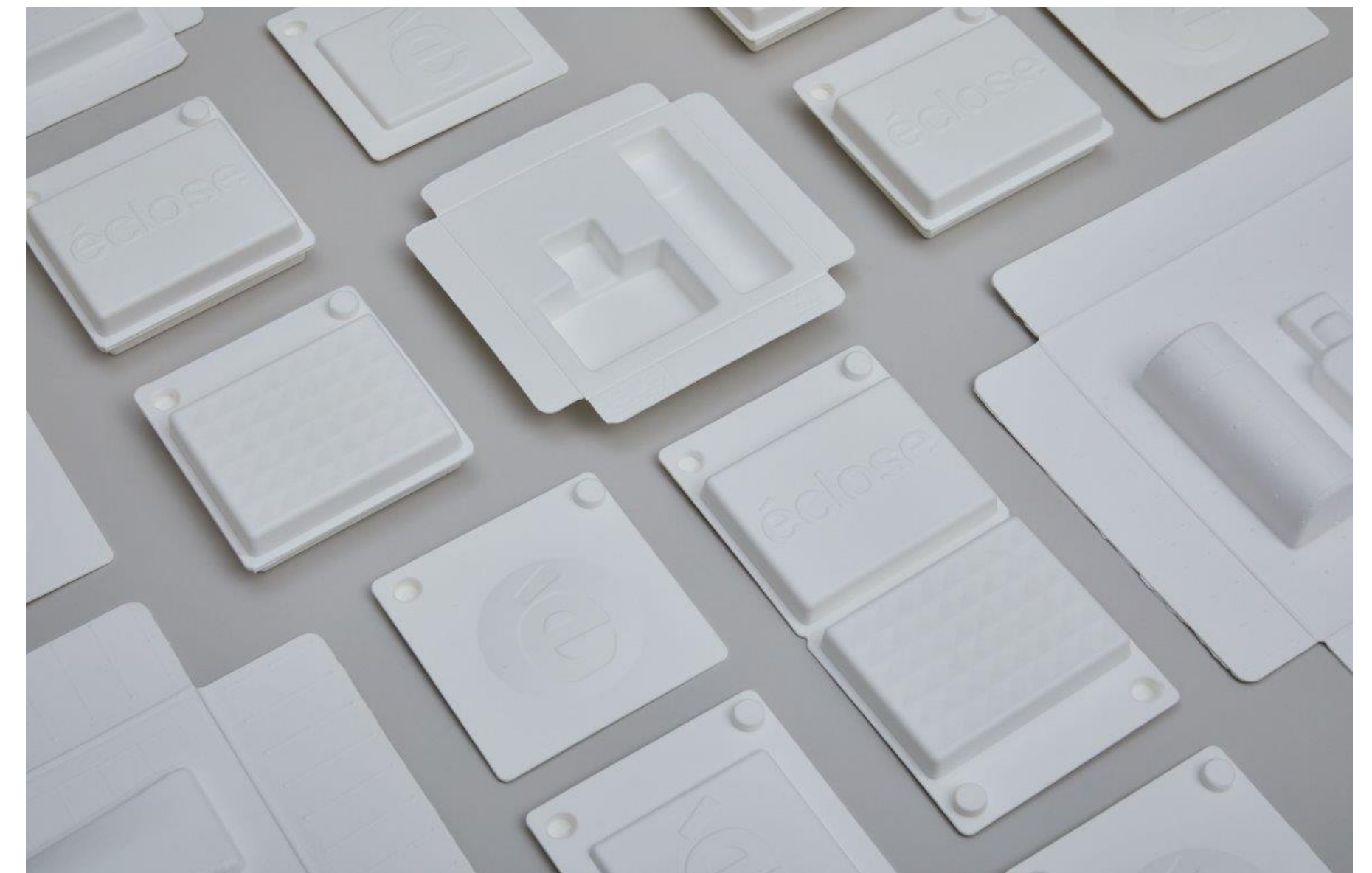
Discover more: <https://www.zuberrieder.fr/en/>



éclose

Éclose is the groundbreaking solution created with eco-friendly thermoformed pulp, offering three-dimensional interiors for boxes and cases of perfumes, cosmetics, products and high-end items, currently made of disposable plastic. A paper solution based on innovation and collaboration capable of meeting the needs of consumers in today's contemporary market and luxury brands, which are paying close attention to sustainability.

Discover more: <https://eclose.fedrigoni.com/en/>



Arjowiggins China

The Quzhou-based paper mill, located in Zhejiang province, part of the Fedrigoni Group since 2024, is a world leader in the production of translucent papers, sold under the Gateway and Sylvicta brands, for applications ranging from industrial design and graphics to food, consumer electronics and luxury packaging.

The acquisition has further expanded our product portfolio in the translucent paper segment, which has the potential to increasingly **replace plastic in packaging as a fully recyclable mono-material.**





SELF-ADHESIVES

FEDRIGONI

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SELF-ADHESIVES

Fedrigoni Self-Adhesives is the global leader in premium self-adhesive labels, particularly in the high-end wine label sector.

With 15 production facilities and 25 slitting and distribution centers worldwide, we serve various markets, including food, pharmaceuticals, home & personal care, beverages, advertising, and vehicle wrapping.

To ensure all our customers the best product quality and service level is our utmost priority.

With a robust manufacturing and distribution network, we are committed to provide rapid response times, tailored solutions, and reliable support throughout every project stage.

Our offering is organized around three core pillars.

Discover more on <https://selfadhesives.fedrigoni.com>

THE THREE CORE PILLARS



ROLL AND SHEETS LABELS

The Roll and Sheets Labels business offers a comprehensive portfolio of self-adhesive solutions designed to meet the needs of a wide range of industries for labeling and promotional applications, including pharmaceuticals, home & personal care, wine and spirits, gourmet food, premium cosmetics and stickers, toy and window stickers.



GRAPHICS

An extensive range of self-adhesive solutions for graphics applications, specifically developed for cars and vehicles wrapping, plotter cutting, large format digital and screen printing for advertising and promotional purposes.



SPECIALTY TAPES

Double and single-sided adhesive tapes for industrial applications, serving almost every industry for bonding, mounting, fixing and joining applications.

RITRAMA

Ritrama, part of the Fedrigoni Group since 2020, is focused on the production of graphics, specialty tapes solutions and offset sheets. Its strength lies in its high-level specialisation of self-adhesive materials, technology and industrial automation systems, which can meet any type of demand whilst guaranteeing “just in time” delivery and providing standard and tailor-made solutions.



ARCONVERT

Brand focused on luxury products as well as more comprehensive production of self-adhesive materials for the labelling industry in general. It also provides paper, film and thermal paper solutions for the GDO.



MANTER

Manter combines beautiful self-adhesive materials, paper and films for the labelling sector, providing a comprehensive range of materials for designers looking for the best for their creations.



SECURTACK

The exclusive range of self-adhesive materials containing security features used by government agencies all over the world and in the brand protection sector.



ADHOC

Adhoc, with Adhoc Sheets and Adhoc Viscom, serves clients, distributors and printers around the world with its premium range of graphics films and offset and digital sheet products.



FIXTER

Fixter is a point of reference for high quality self-adhesive papers and films. Fixter collection includes different kinds of front label to innovate any project with FSC products.



ARCO SHEETS

Arco sheets increments the range of self-adhesive in sheets for different applications for making stickers and other applications for the publishing industry.

The Arco sheets collection includes special natural coated papers for digital printing, fluorescent, metalized and FSC certified, guaranteeing that the raw materials used to make this product come from renewable and sustainable sources.



ACUCOTE

Acucote, part of the Fedrigoni Group since 2021, primarily services the North American market, offering custom capabilities, stock inventory programs and a variety of adhesives, facestocks and silicone release systems in roll and sheets formats to support the self-adhesive, integrated and affixed forms, and couponing markets.

Its Application Development Team supports customers to build solutions for specific end-use requirements.

Find out more: <http://www.acucote.com/>





Divipa, part of the Fedrigoni Group since 2022, is a Spanish company founded in 1971 by the Alvaro family in Derio (Bilbao) which develops, produces and distributes self-adhesive materials.

The acquisition of Divipa adds to the two Group's sites for the **production of self-adhesive materials for labeling in Spain**. This operation increased Fedrigoni Self-Adhesives' s production capacity and created synergies in production and procurement.





Unifol, part of the Group since 2022, has stepped into a new era in the Turkish market with the know-how and technological infrastructure of Fedrigoni.

This acquisition brings Unifol's self-adhesive foil products, which are produced with Unifol's superior **PVC CAST technology** and are especially ideal for 3D surfaces, to a much wider audience.

This merger enables Unifol to offer more innovative, durable and high-performance solutions to its customers in Turkey. Car wrapping foils, particularly used in the automotive sector, are now produced with Fedrigoni's global quality standards and offered to the Turkish market. Customers are offered a wide range of the latest technology products, from car wrapping to architectural applications.





Founded in 1993 POLI-TAPE employs 370 people based in Germany (incl. two production sites), Italy (incl. two production sites) and Oklahoma, USA (focused on distribution), and distributes its products across over 90 countries. It has joined the Fedrigoni Group in 2024. The **textile graphics business** includes an assortment of heat-transfer vinyls for the embellishment of textiles and other substrates. In the **sign making industry and large format digital printing segment**, the company offers a wide range of graphic films used for indoor and outdoor advertising as well as architectural decoration. The portfolio is further enriched by **application tapes**, where POLI-TAPE is among the reference market players, and self-adhesive specialties (e.g. magnetic and special effects, adhesive tapes).

This deal expands and diversifies our portfolio of self-adhesives for visual communication and adds a distinctive know-how on polyurethane films used in the automotive wrapping and paint protection segments, highly synergistic with our recently acquired Unifol in Turkey.

Discover more: <https://www.poli-tape.de/en/home>





North American company, part of Fedrigoni Group, specializing in the **distribution** of offset and digital printing substrates including self-adhesive papers, self-adhesive films and plastic films. Capabilities include in-house coating of various digital printing substrates including paper, board and various synthetics.

Find out more: www.gpa-innovates.com



RFID



The world of RFID is growing rapidly and is increasingly strategic for our Group.

Fedrigoni has been strengthening its position as a player in RFID, bringing additional value to customers in both its self-adhesives and specialty papers businesses for luxury packaging and other creative applications. RFID offers significant advantages in supply chain efficiency, logistics management, and brand protection. It also creates new opportunities for enriched customer interactions.

Through RFID, products and their packaging can be uniquely identified, with key data collected throughout the supply chain. This also facilitates comprehensive visibility and monitoring of crucial sensor parameters, such as temperature for perishable goods. The benefits of RFID extend beyond the point of sale, allowing for personalized consumer engagement and efficient “end-of-life” product management.

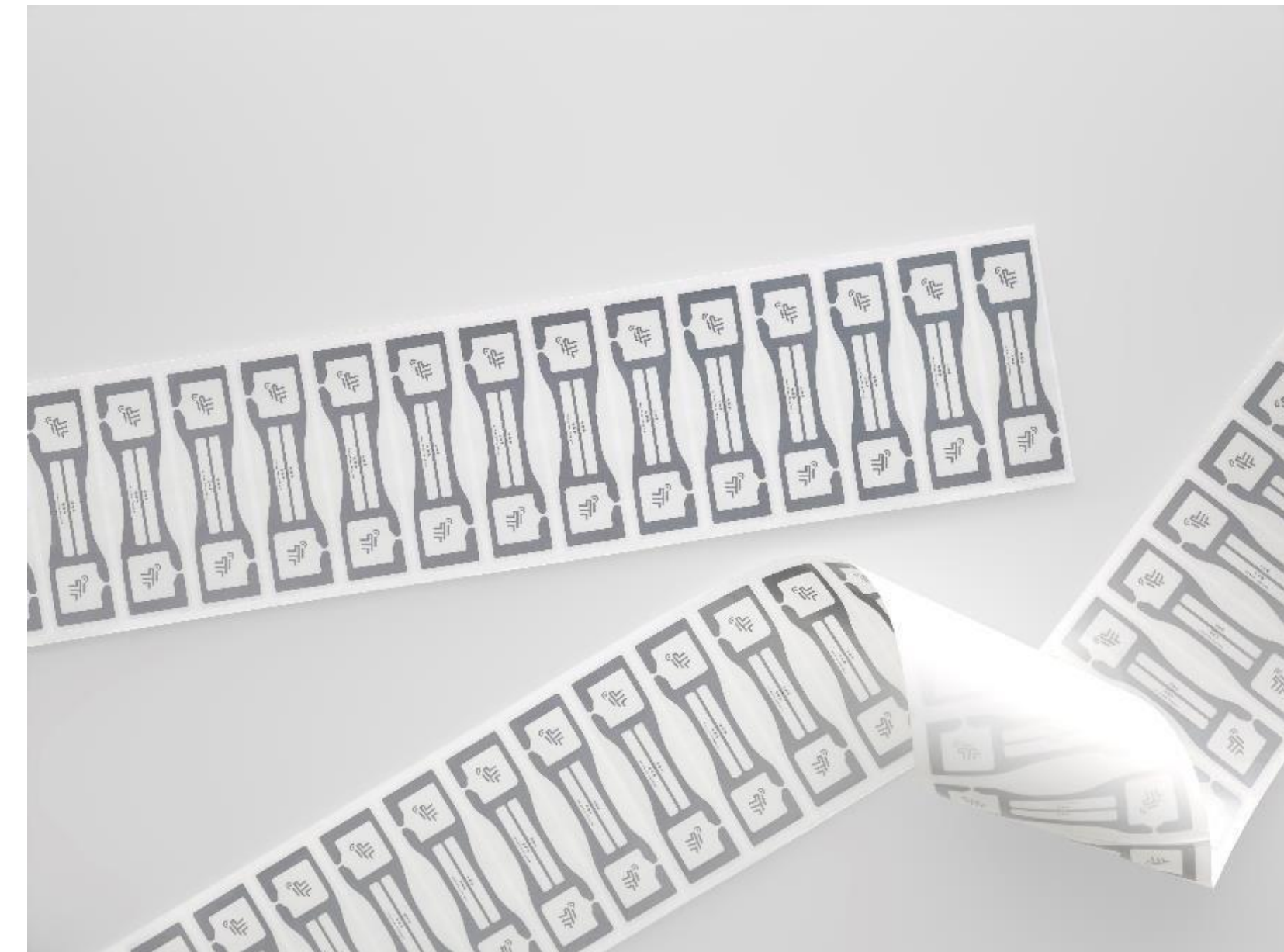




Tageos is a global market leader in the **design and manufacturing of RFID inlays and tags**. The company provides a comprehensive portfolio of high-quality, innovative RAIN RFID (UHF), NFC and HF products, enabling retailers, brand owners and industrial manufacturers to identify, authenticate, track and trace, and complement their product offerings in a wide range of applications and markets.

Tageos is headquartered in Montpellier, France, with further manufacturing sites, offices, sales, R&D and operations in China, Germany, Hong Kong, Italy, Mexico and USA.

Find out more: <https://www.tageos.com>





ELEVATING CREATIVITY

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